

HOME VISITING REFERRAL EXTERNAL USER GUIDE

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WELCOME TO AM I ELIGIBLE

AM I ELIGIBLE INITIAL LANDING PAGE

EPICS URL: https://eligibility.ececd.nm.gov/

The initial landing page is the page all visitors to the AIE system will arrive on. To login, the user must click the Login button on the initial landing page.



EXTERNAL HOME VISITING ROLES

There are three different types of external user roles within AIE.

- Home Visiting Provider Employee (Admin and Non-admin users)
- Third Party Organization Employee
- Self-Referral Role

HOME VISITING PROVIDER EMPLOYEE ROLE

Employees of a home visiting provider can have one of the following sub-roles within AIE. The user will have different access depending on the sub-role they are assigned when their user association is approved.

- Administrator
- Non-Administrator

- Administrators and Non-Administrators will both have permission to create new Complete HV referrals as well as new Quick referrals for families.
- Administrators will have permissions to update the provider profile, add new users to the provider profile, and approve pending associations to the provider profile for new users.
- Non-Administrators will not have these permissions and will only be able to review the provider profile information and process referrals for families.

THIRD-PARTY ORGANIZATION ROLE

- Third Party Organization users will only have permission to submit quick referrals for families.
- The quick referrals will be sent to the open referrals for the providers within the county specified on the referral to be picked up by any providers who have availability.

SELF-REFERRAL ROLE

- Families can create their own user accounts within AIE which will allow them to submit their own referrals.
- Applicants can submit a self-referral which can be picked up by a provider within the county they live in.

LOGIN AND PASSWORD

Home Visiting Providers and Third-Party Organizations will have an initial provider profile created for them in Am I Eligible with minimal information. The Administrator for each provider or third-party organization will need to complete the provider profile by adding all relevant information that was not entered with the initial creation of the provider profile. New home visiting provider and third-party organization users will need to register for a new user account.

- When the user clicks the Login button on the login page, LOGIN they are navigated to the login page where they can login if they have an existing user account or register for a new user account.
- Existing users can also click the Forgot Password? hyperlink to request a password reset and change their password.

	Family Servic	ces of New I	Mexico	
Login				
Email				
Password				
C Remembe	r me		Forgot Passw	vord?
LOGIN	CANCEL			

- When a new user clicks on the Register hyperlink, the Self Registration page is launched and the new user must fill out all of the fields.
- Once all the fields are filled out, the new user can click the Register button to register their new user account.



Self Registration

Edwina	
Last Name	
McDunnough	
Email	
RaisingArizona	@test.com
Password	
Use 8 or more c letters, upperca Confirm Passwo	haracters with a mix of lowercase se letters, numbers & symbols rd
REGISTER Back to Login	CANCEL

- After clicking Register, the Terms of Use page is displayed and the user must accept the terms of use to continue with the registration process.
- Once they accept the terms of use, the user is asked who they are so the system can set them up with the correct user type.



Terms of Use

In order to activate your account, you must read and accept terms of use:

AM I Eligible (the "Site") and any of the services provided by the Early Childhood Education and Care Department ("ECECD") in connection with the Site are being provided to you expressly subject to these Terms and Conditions of Use. Please read these Terms and Conditions of Use carefully. By accessing the Site, you AGREE to be bound by the following:

By accessing this Site, you agree that any information you provide by and through this Site is accurate, true, current, correct and complete to the best of your knowledge. You understand that failure or refusal to provide accurate, true, current and complete information on which ECECD may rely for the purpose of providing reimbursements, benefits, or other services, could cause you to incur civil or criminal liability.





FAQs My Home | Logout

Need Help? Call 1-800-832-1321

Hello, HV Provider User!

In order to serve you better, please let us know who you are.

I am a person seeking Family Services.

I work for a Home Visiting Provider.

I work for an organization and want to refer a family for Home Visiting services.



• If the user is works at a home visititng provider, then they should select "I work for a Home Visiting Provider" then select the provider they work for from the dropdown list.

Hello, Bunny!

In order to serve you better, please let us know who you are.

I am a person seeking Family Services.

- I work for a Home Visiting Provider.
- 🔘 I work for an organization and want to refer a family for Home Visiting services.

Please select your Home Visiting Provider *



• If the user is works for a third-party organization, then they should select "I work for an organization and want to refer a family for Home Visiting services" then select the organization they work for from the dropdown list.

Hello, Bunny!

In order to serve you better, please let us know who you are.

- 📗 I am a person seeking Family Services.
- 🔘 I work for a Home Visiting Provider.
- I work for an organization and want to refer a family for Home Visiting services.

Please select your organization

Lily Day Care

Sandy Day Care

• If the user is an applicant/family who wishes to submit a self-referral, then they should select "I am a person seeking Family Services.

Hello, Bunny!

In order to serve you better, please let us know who you are.

- I am a person seeking Family Services.
- I work for a Home Visiting Provider.
- I work for an organization and want to refer a family for Home Visiting services.

SUBMIT

- After selecting the correct user type and submitting the new user registration, the new user association for home visiting provider and third party organization users must be reviewed and approved by the internal HV staff or by the provider administrator.
- The user will receive an email stating their request has been submitted and is pending approval.

Hello,

Your account's association to Cici pizza has been submitted.

You will receive an email once a decision is made.

If you have questions or need assistance, please contact ECECD Home Visiting at 1-833-675-1438.

Thank you, Am I Eligible? Team

• Once the user association is approved, the new user will be notified with an email stating their user association has been approved and they are able to login and submit HV referrals.

Hello,

Your account's association to Cici pizza has been approved.

You may now submit a Home Visiting referral on behalf of another family.

If you have questions or need assistance, please contact ECECD Home Visiting at 1-833-675-1438.

Thank you, Am I Eligible? Team

AM I ELIGIBLE LANDING PAGE

Once logged into Am I Eligible Home Visiting (HV) users will be taken to their AIE HV Referral landing page. Here HV users will see a welcome message, the referrals in progress and the Start New Home Visiting Referral button on the main portion of the page.

- Users can click on Continue Referral next to any of the referrals in progress to continue entering the required information into the referral.
- Users can also begin a new referral by clicking the Start Home Visiting Referral button.
- On the top right of the screen, users will see the menu icon which can be used to navigate to different pages the user has access to within the AIE system.

Am I Eligible?			Му	Home Logout	FAQs	Contact Us	Español	NMECECD.ORG
			Need Help? Call	1-833-675-1438				
Hello, HV F	Provider Admin!							
Welcome to you	ir home page. Here you a	can create a new Home Visiting n	eferral or continue the progress of a ret	erral. To view				
previously Subn	nitted Referrals or Assign	ned Referrals please use <mark>t</mark> he mer	u icon in the top right.					
Have a referral i	elated question? <mark>click h</mark>	ere						
DECEMPALE	N PROOPERS							
REFERRALS	IN PROGRESS							
ID	Name	Last Modified						
1040	Dirt, Joe	05/23/2024	-+ Continue Referral	a				
- START HOM	E VISITING REFERRAL							

USER MENU ITEMS

Within the user menu, users can navigate to the following areas within the AIE system:

- Home Visiting
- Accounts
- General



HOME VISITING MENU ITEMS

Home Visiting	
ASSIGNED REFERRALS	
OPEN REFERRALS	
SUBMITTED REFERRALS	
ALL REFERRALS	
PROVIDER PROFILE	

• The Assigned Referrals menu item will take the user to their assigned referrals queue. Here the user can review the list of referrals that have been assigned to their facility and open them to review each referral in detail.

Am I E Family Service	a of New Messico				My Home Logout
Assi	gned Re	ferrals			Need Help? Call 1-800-832-1321
ID	Name	Submitted Date	Submitted By	County ≎	Status
1001	test, freddy	03/17/2024	chaitravemula654@gmail.com	Bernalillo	Complete Referral Submitted

• To open the referral and take action on it, the user can click on the referral ID number which acts as a hyperlink.

*					My Home Logout
Am I E	IIGIDIE?				
					Need Help? Call 1-800-832-132
Assi	ened Ref	ferrals			Need Help? Call 1-800-832-132
Assi	gned Ref	ferrals			Need Help? Call 1-800-832-132
Assi	gned Ref	Ferrals	Submitted By	County ¢	Need Help? Call 1-800-832-132 Status

• Once open the user can review the information within the referral and choose to either accept the referral and send it to the UNM database to continue the referral process, decline the referral and remove the assignment to their facility and send it to the open referrals queue to be picked up by another provider in the same county, or close the referral all together.

IV Referrat			< Go I
REFERRAL INFORMATI	ION		
Referral ID 1001		Submitted Da 03/17/2024	te
Current Status Complete Referral Subr	nitted	Status Date 03/17/2024	
Eligible Models Partners for a Healthy B First, Healthy Family Am	aby, Nurturing Parenting, Parents nerica, Nurse Family Partnership	and Teachers, Promoting First R	elationships, First Born, Child
BASIC INFORMATION		ADDRESS INFORMATION	
F ull Name est, freddy	Date of Birth 06/29/1997	Current Living Situation In a home that I own or re	nt
Gender Male	Preferred Language NA	Mailing Address Does not have a mailing address.	Physical Address Does not have a physical address.
Phone Number 789) 690-8655	Email NA		
County where services a Bernalillo	are needed		
How did you hear about CARA	Home Visiting?		

Receives WIC nutrition assistance No	Medicaid eligible or Medicaid recipient No	
Is anyone in the home an expecting parent? Yes	Weeks of pregnancy 1	
Household size	Household gross monthly income Less than \$3,038.00 per month	
CHILD INFORMATION		
You do not have any children currently living wit	h you.	

The Open Referrals menu item will take the user to the open referrals queue. Here they can review ٠ a list of all open referrals within the counties they serve and select referrals to pick up to provide services.

am I E	iigible?				My Home Logout
Ope	n Referrals				Need Help? Call 1-800-832-1321
ID	Name	Submitted Date	Submitted By	County ¢	Status
1002	Smith, John	03/18/2024	hvextprovideradmin@gmail.com	Bernalillo	Complete Referral Submitted
1003	Martinez, Joaquina	03/18/2024	hvextprovideradmin@gmail.com	Valencia	Complete Referral Submitted

The Submitted Referrals menu item will take the user to view all referrals that have been submitted • by the provider.



My Home | Logout

Need Help? Call 1-800-832-1321

Submitted Referrals

ID	Name	Submitted Date	Submitted By	Status	Assigned Provider
1002	Smith, John	03/18/2024	hvextprovideradmin@gmail.com	Complete Referral Submitted	
1003	Martinez, Joaquina	03/18/2024	hvextprovideradmin@gmail.com	Complete Referral Submitted	

• The All Referrals menu item will take the user to the all referrals page where they can search for and review all referrals, submitted, open, and assigned regardless of the status.

	Search Referrals	Search By Referral ID
Status		
Quick Referral Submitted		Complete Referral Submitted
Assigned to Provider		Provider Completing Referral
Closed		Submitted for Enrollment
Temporarily Inactive		Active
Discharged		Withdrawn
Completed Program		
Assigned Provider		County
	•	•
Submitted Date From		Submitted Date To
05/01/2024		

APPLY

All Referrals

Count: 27 ID ¢ Name ≎ Type ≎ Submitted Date \$ County \$ Status \$ Assigned Provider \$ 1000 Gunnam, Ravi Kiran Third Party 05/19/2024 Bernalillo Provider Completing Referral Avenues Early Childhood Services 1001 Tester, John **HV** Provider 05/20/2024 Bernalillo Assigned to Provider Avenues Early Childhood Services 1002 test1, self Self-Referral 05/20/2024 Bernalillo Closed - Other Avenues Early Childhood Services Self-Referral 05/20/2024 Bernalillo Closed - Duplicate Avenues Early Childhood Services 1012 test2, selft test3, self Self-Referral 05/20/2024 Bernalillo Closed - Other Avenues Early Childhood Services 1015 HV Provider 05/20/2024 Bernalillo Closed - Non-Eligible 1018 Tester, Mary 1019 Lipton, Troy HV Provider 05/20/2024 Bernalillo Assigned to Provider Avenues Early Childhood Services 1034 testing, hello HV Provider 05/22/2024 Bernalillo Closed - Other Avenues Early Childhood Services Oxygen, Hydrogen HV Provider 05/22/2024 Bernalillo Submitted for Enrollment Avenues Early Childhood Services 1035 1036 Mac, Apple **HV** Provider 05/22/2024 Bernalillo Provider Completing Referral Los Pasitos Family Services Joji, Samuel HV Provider 05/22/2024 Closed - Non-Eligible 1037 Catron Commercial, Master HV Provider 05/22/2024 Closed - Non-Eligible 1038 Union 1039 3rd party, kiran Third Party 05/23/2024 Bernalillo Submitted for Enrollment Avenues Early Childhood Services Boyanapalli, kiran Third Party Bernalillo Avenues Early Childhood Services 1044 05/23/2024 Closed - Duplicate Boyanapalli, kiran **HV** Provider 05/23/2024 Avenues Early Childhood Services 1045 Bernalillo Submitted for Enrollment Gaints, Oakland HV Provider 05/23/2024 Bernalillo Submitted for Enrollment Avenues Early Childhood Services 1057 Test Application, kiran Self-Referral 05/28/2024 Bernalillo Submitted for Enrollment Avenues Early Childhood Services 1067 1068 Matías, Sebastián III Self-Referral 05/28/2024 Harding **Completed** Program Avenues Early Childhood Services 1069 Doe, John Q HV Provider 05/28/2024 Bernalillo Discharged Avenues Early Childhood Services 1070 Dean, Benson Best Third Party 05/28/2024 Eddy Withdrawn Avenues Early Childhood Services Baker, Kelly Third Party 05/29/2024 Bernalillo Quick Referral Submitted 1077 1078 Smith, Jenny Third Party 05/29/2024 Bernalillo Quick Referral Submitted 1079 Stanton, Sheri Self-Referral 05/29/2024 Bernalillo Submitted for Enrollment Avenues Early Childhood Services 1089 Tester, John **HV Provider** 05/29/2024 Bernalillo Provider Completing Referral Avenues Early Childhood Services

- The Provider Profile menu item will take the user to review all of the provider information within their AIE provider profile such as:
 - o Services Provided
 - Languages Spoken
 - o Counties Served and if there is a waitlist at the moment
- Here the administrators will be able to add and update any of the provider information as needed.
- Add/remove counties served.
- Add/remove satellite offices under the provider profile.
- The non-administrator role can only view the provider profile and can't make any updates.

HV Provider Profile

PROVIDER INFORMATION

Provider ID UNM ID 100 1080001		Provider Name Avenues Early Childhood Services				
Provider Status *		Active				
Medicaid Provider? *		No *				
Phone Number *		(505) 265-2541				
Website Link						
Models *						
Partners for Healthy	Baby	Nurturing Parenting				
Parents as Teachers		Promoting First Relationships				
First Born and More		 Nurse Family Partnership 				
Child First		Healthy Family America				

anguages Spoken *					
 English 		Spanish			
English/Spanish (Bilingual)		American Sign Language			
Apache		Arabic			
Chinese		Czech			
Finnish		French			
how All Languages					
ounties Served *					
ounties Served * County		Waitlist Only			
ounties Served * County Bernalillo	•	Waitlist Only Yes	-		
Bernalillo Valencia	•	Waitlist Only Yes No	· •		

MAIN OFFICE

Uffice Name		Test office name 123	
Street Address	*	Apt/Suite Number	
123			
Zip Code *	City *		
87113	ABQ		
State *			
New Mexico	-		

LOCATION #2

Phone Number	(505) 541-6543	
Street Address *	Apt/Suite Number	
2 Streed Drive		
Zip Code * City *		
87124 Albuquerque		
State *		
New Mexico *		
d Naw Leasting		

Ŵ

ACCOUNTS MENU ITEMS

Accounts

PENDING ASSOCIATIONS

USER ACCOUNTS

- The Pending Associations menu item will take users to review all pending user accounts that are associated to their provider profile.
- Here the Administrator can approve or deny any pending user accounts which are associated to their provider profile.

Pending Associations

			Count: 1
lame ≎	Email \$	Association ≎	
eel, Jill	jill@gmail.com	Avenues Early Childhood Services	Open

• Once the pending association is opened, the administrator will have the ability to approve or deny the association request. The administrator will need to select Yes or No in the Provide User Admin Access dropdown field. If Yes is selected, the user will be an administrator and will have administrative permissions to update the provider profile and add new users. If no is selected, then the user will not be an administrator and will have restricted access to the provider profile and other permissions. Comments are not required but can help to give more details regarding the decision made on the user association request.

Pending Associations

First Name HV Provider User	Last Name External	
Email hvextprovideruser@gmail.com		
Home Visiting Provider Aprendamos - Cariño Home Visiting		
Provide User Admin Access		•
Comment (will be included in email to user)		
	Yes	
	No	

APPROVE DENY

< Go Back

• The User Accounts menu item will take the user to view all active user accounts that are associated to the provider profile. Administrators will have the ability to add new user accounts to the provider profile.

User A	ssociation *		User Account Status		
Avenu	es Early Childhood Services	•			•
APPLY					Count:
Jser ID 🗘	Name ≎	Associat	ion ≎	Email ≎	User A
456886	HV, Ravi	Avenues Early Chil	dhood Services	ravi.hv1@test.com	
456887	Stillman, Joe	Avenues Early Chil	dhood Services	joe@gmail.com	
456887 456907	Stillman, Joe Avenue Early Childhood, Provider Admin	Avenues Early Child Avenues Early Child	dhood Services dhood Services	joe@gmail.com provideradmin@avenueearlychildhood.com	
456887 456907 456912	Stillman, Joe Avenue Early Childhood, Provider Admin Avenue Early Childhood, Pro User Avenue	Avenues Early Child Avenues Early Child Avenues Early Child	dhood Services dhood Services dhood Services	joe@gmail.com provideradmin@avenueearlychildhood.com provideruser@avenueearlychildhood.com	
456887 456907 456912 456914	Stillman, Joe Avenue Early Childhood, Provider Admin Avenue Early Childhood, Pro User Avenue providertest1, kiran	Avenues Early Child Avenues Early Child Avenues Early Child Avenues Early Child	dhood Services dhood Services dhood Services dhood Services	joe@gmail.com provideradmin@avenueearlychildhood.com provideruser@avenueearlychildhood.com kiranprovidertest4@gmail.com	
456887 456907 456912 456914 456915	Stillman, Joe Avenue Early Childhood, Provider Admin Avenue Early Childhood, Pro User Avenue providertest1, kiran External, HV Provider Admin	Avenues Early Child Avenues Early Child Avenues Early Child Avenues Early Child Avenues Early Child	dhood Services dhood Services dhood Services dhood Services dhood Services	joe@gmail.com provideradmin@avenueearlychildhood.com provideruser@avenueearlychildhood.com kiranprovidertest4@gmail.com hvextprovideradmin@gmail.com	
456887 456907 456912 456914 456915 456919	Stillman, Joe Avenue Early Childhood, Provider Admin Avenue Early Childhood, Pro User Avenue providertest1, kiran External, HV Provider Admin Provider test7, kiran	Avenues Early Child Avenues Early Child Avenues Early Child Avenues Early Child Avenues Early Child Avenues Early Child	dhood Services dhood Services dhood Services dhood Services dhood Services	joe@gmail.com provideradmin@avenueearlychildhood.com provideruser@avenueearlychildhood.com kiranprovidertest4@gmail.com hvextprovideradmin@gmail.com kiranprovidertest7@gmail.com	

• The User ID number acts as a hyperlink to open and view all of the user's account details.

User Details	
User ID	Email
456950	jill@gmail.com
First Name	Last Name
Jill	Steel
User Account Status	Role
Pending User Approval	NA
Home Visiting Provider ID	Home Visiting Provider Avenues Early Childhood Services
	< Go Back

GENERAL MENU ITEMS

General

ACCOUNT SETTINGS

LOGOUT

Within the General menu items, users can review and update their account settings and logout of their AIE session.

• The Account Settings menu item will take the user to the account settings where they can update their email address/user name and their first and last name within the AIE system. The user can also change their password and review their use logs.

Account	> Edit Accol	unt	* Required fields
Password			
Authenticator	Email	* hvextprovideradmin@gmail.com	
Federated Identity	First name	* HV Provider Admin	
Sessions	Last name	* External	
Applications			
Log			CANCEL SAVE

• The Logout menu item will log the user out and end their current AIE session.

HOME VISITING REFERRALS

There are two different types of referrals which can be submitted in AIE. Complete Referrals and Quick Referrals. A Complete Referral requires more details to be gathered from the applicant/family in order to be completed. A Quick Referral only requires minimal information from the applicant/family just to be entered in the system quickly and followed up with later to complete the referral. As stated in the user roles section, the types of referrals that can be submitted depend on the user's role.

REFERRALS SUBMITTED BY HV PROVIDER USERS

Home Visiting Provider Users (employees of HV providers) are able to submit referrals on behalf of the applicant/family. There are two types of referrals which can be submitted. Complete referrals and quick referrals.

Welcome to Home Visiting Referral

Please complete the Home Visiting Referral, answering the questions on behalf of the family you are representing.

Choose the type of referral based on the information you have about the family.

Start Complete Referral 😧 Start Quick Referral 🚱

SUBMITTING A QUICK REFERRAL

Quick Referrals require minimal information as they are used to begin the referral process and enter the applicant/family into the AIE system quickly to be followed up on and completed later. These can be useful when families are attending public outreach events and do not have time to provide all the necessary information for a complete referral.

QUICK REFERRAL

You will need the following information for a quick referral.

- First Name
- Last Name
- Phone Number
- Email (optional)
- Language Preference (optional)
- County where services needed
- How did you hear about Home Visiting?
- To submit a quick referral, click on the Start Home Visiting Referral button → START HOME VISITING REFERRAL and select Quick Referral to launch the quick referral page.

Need Help? Call 1-800-832-1321

Welcome to Home Visiting Referral

Please complete the Home Visiting Referral, answering the questions on behalf of the family you are representing.

Choose the type of referral based on the information you have about the family.

Start Complete Referral 🚱

Start Quick Referral 🔞

- Once the quick referral page launches, the user must fill in all of the required fields marked with a red asterisk.
- If the user needs to change the referral type to a complete referral, they can click on the Change Referral Type hyperlink at the bottom of the page.

xx) xxx-xxxx

- When the user selects the county where services are needed, the Please select a Home Visiting Provider dropdown field will appear and will have the default selection of "No provider preference".
- If the user leaves "No provider preference in the dropdown field, the quick referral will be sent to the Open Referral queue once it has been submitted.
- The quick referral will be available for any provider within the county to assign to themselves to the quick referral and continue to complete the referral.

First Name * N	liddle Name	Last Name *	
Joe		Dirt	
Phone Number *	(505) 6	54-6546	
Email			
Language Preference			•
Please select the county where the family will need services *	the Bernali	lo	
How did you hear about Home Visiting?*	Early SI	now with Alax	-
ase select a Home Visiting Provider			
provider preference			

Home Visiting Referral Submitted

The referral has been submitted. The family will be contacted by a Home Visiting program representative within 3-5 business days.

START ANOTHER REFERRAL

Open Referrals

ID	Name	Submitted Date	Submitted By	County \$	Status
1001	referral test, kiran	03/19/2024	kiranself@ymail.com	Bernalillo	Complete Referral Submitted
1022	Provider 2, Testing	03/19/2024	hvextprovideradmin2@gmail.com	Bernalillo	Ouick Referral Submitted
1033	Dirt, Joe	03/20/2024	hvextprovideradmin@gmail.com	Bernalillo	Quick Referral Submitted

- The user can select a specific provider to assign the quick referral to that provides services within the selected county.
- If a specific provider is selected, the quick referral will be sent to that provider's Assigned Referrals queue, where they can review and continue to complete the referral.
- When a specific provider is assigned to the quick referral, the provider's address appears at the bottom of the page.

	Middle Name	Last Name *	
Jane		Doe	
Phone Number *	(505) 65	4-6546	
Email			
Language Preference			
Please select the county where the family will services *	need the Bernalil	lo	
How did you hear about Home Visiting? *	Early St	ow with Alax	
ease select a Home Visiting Provider			
ppleTree - Little Things Matter			
ppleTree - Little Things Matter vider Address D E Hillsdale Idalupe, Guadalupe, New Mexico 87458			

ID	Name	Submitted Date	Submitted By	County ≎	Status
1011	refer, kiran	03/19/2024	kiranhv@ymail.com	Bernalillo	Complete Referral Submitted
1012	Yankee, Sams	03/19/2024	hvextprovideradmin@gmail.com	Valencia	Quick Referral Submitted
1013	Mac, Toby	03/19/2024	hvextprovideradmin@gmail.com	Union	Complete Referral Submitted
1015	Lake, Brandon	03/19/2024	hvextprovideradmin@gmail.com	Catron	Quick Referral Submitted
1023	Cortez, Sam	03/19/2024	hvextprovideradmin2@gmail.com	Catron	Quick Referral Submitted
1025	Quick test, kir	03/20/2024	kiran44hv@gmail.com	Bernalillo	Quick Referral Submitted
1028	refer3, kiran	03/20/2024	paa1@gmail.com	Bernalillo	Complete Referral Submitted
1034	Doe, Jane	03/20/2024	hvextprovideradmin@gmail.com	Bernalillo	Quick Referral Submitted

SUBMITTING A COMPLETE REFERRAL

Complete referrals require more details from the applicant/family than quick referrals. The user will navigate through several pages and collect required information form the applicant/family to determine which programs they are eligible for.

rou will need the following in	formation for a complete referral.	
A complete referral will resul	t in eligibility determination and the ability to select a Provider for the family.	- 1
• First Name		
 Last Name 		
• Gender		
• Date of Birth		
• Phone Number		
• Email (optional)		
• Language Preference (opt	tional)	
• County where services ne	eeded	
• Current Living Situation		
• Full Physical Address		
• Full Mailing Address		
○ Is family Receiving WIC?		
 Is family eligible for or red 	ceiving Medicaid?	
 Anyone in the home an ex 	xpecting parent?	
 How many weeks in pregr 	nancy?	
 Household size 		
• Household gross monthly	income	
 How many children are in 	the household who are newborn to kindergarten?	
• How did you hear about H	Iome Visiting?	
Provide information for each	child:	
 First Name 		
• Last Name		
• Gender		
• Date of Birth		v

• To submit a complete referral, click on the Start Home Visiting Referral button → START HOME VISITING REFERRAL and select Complete Referral to launch the complete referral page.

Welcome to Home Visiting Referral

Please complete the Home Visiting Referral, answering the questions on behalf of the family you are representing.

Choose the type of referral based on the information you have about the family.

 Start Complete Referral ?

 Start Quick Referral ?

- Once the complete referral pages is launched, the user must fill in all of the required fields marked with a red asterisk.
- If the user needs to change the referral type to a quick referral, they can click on the Change Referral Type hyperlink at the bottom of the page.

BASIC INFORMATION (* A	RE REOUIRED FIELDS)

Gender *		-
Date of Birth *	mm/dd/yyyy	
Phone Number *	(XXX) XXX-XXXX	
mail		
anguage Preference		
lease select the county where the family will need the ervices *		

• There are 4 pages with questions the user will need to fill out. Once all of the required fields on each page have been filled out, click Save and Continue to advance to the next page.

First Name * M	iddle Name	Last Name *	
Sarah		Connor	
Gender *	Female		
Date of Birth *	01/18/19	65	
Phone Number *	(654) 54	5-6456	
Email			
Language Preference			
Please select the county where the family will need services *	Bernalil	lo	*
How did you hear about Home Visiting? *	Early Sh	ow with Alax	

- If at any point the user needs to stop, they can click the Save and Continue button and exit the referral.
- The referral will be saved in the Referrals In Progress table on the user's landing page and the user can continue when they are able to do so.

Hello, HV Provider Admin!

Welcome to your home page. Here you can create a new Home Visiting referral or continue the progress of a referral. To view previously submitted referrals, go to Submitted Referrals in the menu.

Have a referral related question? click here

ID	Name	Last Modified		
002	tEST, child	03/19/2024	→ Continue Referral	Ē

→ START HOME VISITING REFERRAL

- Page 2 requires the applicant's/Family's living situation and address if applicable.
- If the applicant/family does not have a permanent mailing or physical address, the user can make the proper selection and check the checkboxes indicating this and the address fields will no longer be required to continue.

PHYSICAL ADDRESS

		Apt/Suite Number
Zip Code *	City*	
State *	New Me	exico County *
New Mexico	•	•
Click here if you do	not have a physical address.	ר
All ING ADDRESS		
Click here if sam	a as physical address	
_ ouck here it sam	e as physical address.	
Street Address *		Apt/Suite Number
Street Address *		Apt/Suite Number
Street Address * Zip Code *	City *	Apt/Suite Number
Street Address * Zip Code *	City *	Apt/Suite Number
Street Address * Zip Code * State *	City *	Apt/Suite Number

• If the applicant/family does not have a physical address and checks the checkbox, they will be asked about their living situation instead of being required to enter a physical address.

Click here if you do not have a physical address.	
	SAVE AND CONTINUE
Change Referral Type	

Please select one that best describes your current living situation: *

In a home that I own or rent	
Living permanently with friends and/or family	
Staying temporarily with friends, relatives, or other people	
At a shelter	
In transitional housing or an independent living program	
At a motel or a hotel	
In an RV or camper	1
In a car, tent, park, bus, train station, abandoned building, or another public place	
I do not have a usual place to sleep	
Prefer not to disclose	*

- When the physical address is entered, the HV user has the option to use the same address as the mailing address by checking the Click here if same as physical address checkbox within the mailing address section.
- If the checkbox is checked, the mailing address fields disappear and are automatically populated with the physical address.

Address Information

PHYSICAL ADDRESS

Street Address	*		Apt/Suite Number	
1 Dirt Drive				
Zip Code *	City *			
87124	Albuquerque			
State *		New Mexico County*		
New Mexico	-	Bernalillo	•	

Click here if you do not have a physical address.

MAILING ADDRESS

Street Address *			Apt/Suite Number
Zip Code *	City *		
State *	N	ew Mexico County*	
New Mexico	·		•

-

Î

treet Address	*		Apt/Suite Number
1 Dirt Drive			
Zip Code *	City*		
87124	Albuquerque		
State *		New Mexico County*	
New Mexico		* Bernalillo	×
Click here if w	u do not have a nhv	and the second	
Click here if yo	u do not have a phy	rsical address.	
Click here if yo AILING ADDRE 2 Click here if	u do not have a phy SS same as physical a	rsical address. ddress.	
Click here if yo NLING ADDRE Click here if	u do not have a phy SS same as physical a	ddress.	
Click here if yo AILING ADDRE Click here if PREVIOUS	u do not have a phy SS same as physical a	ddress.	SAVE AND CONTIN

• Page 3 asks the applicant/family questions regarding any assistance or services they already receive from other programs.

Personal Information

(WIC) nutrition assistance? *	•
Is the family eligible for or receiving Medicaid services? *	•
Is anyone in home an expecting parent?*	•
- PREVIOUS	SAVE AND CONTINUE →

Change Referral Type

• If the HV user selects Yes in the "Is anyone in the home an expecting parent?" field then a new question of "How many weeks of pregnancy?" appears.

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	Yes	•
Is the family eligible for or receiving Medicaid services? *	Medicaid recipient	•
Is anyone in home an expecting parent? *	Yes	•
-low many weeks of pregnancy?*		

SAVE AND CONTINUE →

Change Referral Type

- For all Counties except Bernalillo and Valencia, this is the last question and the HV user moves on.
- If the HV user selected that services were needed in Bernalillo or Valencia Counties on page 1, then some questions only specific to residents of those counties appear in the following scenarios.
- These questions are only specific to Valencia and Bernalillo County residents because they are the only two Counties which offer the Nurse Family Partnership (FNP).

Please select the county where the family will need the services *	Bernalillo	

- For families receiving services in Bernalillo or Valencia Counites, if the HV user selects No in the "Do you receive WIC?" field and No or I don't know in the "Are you eligible for or receiving Medicaid services?" field, and enters 1 28 weeks of pregnancy in the "How many weeks of pregnancy?" field, then 2 new questions appear.
 - o "Is this a first-time mother?"
 - o "Family household size"

Personal Information

No	•
No	•
Yes	•
28	•
	•
	No No Yes 28



SAVE AND CONTINUE →

Change Referral Type

- When the family household size question is answered, the last question appears.
 - "What is the family's gross monthly income?"
- Note: this question is only asked if the family needs services in Bernalillo and Valencia Counties and does not affect their eligibility for home visiting services in any way.
- All families are eligible for home visiting services regardless of their income.

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No
Is the family eligible for or receiving Medicaid services? *	No
Is anyone in home an expecting parent? *	Yes
How many weeks of pregnancy? *	3
Is this a first-time mother?*	No
Family household size *	3
What is the family's gross monthly income? *	
Income is only used to determine eligibility for Nurse Family Partnership	
	More than \$5,379.00 per month
	Less than or equal to \$5,379.00 per month
- PREVIOUS	SAVE AND CONTINUE

Change Referral Type

Change Referral Type

• If the applicant/family selects Yes in either or both of the first two fields stating they do receive WIC and/or they are eligible for Medicaid services, then the Family household size question does not appear (Bernalillo and Valencia residents only).

Personal Information

WIC) nutrition assistance? *	Yes	
s the family eligible for or receiving Medicaid services? *	No	•
s anyone in home an expecting parent? *	Yes	
low many weeks of pregnancy? *	28	
s this a first-time mother? *		-

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No	*
Is the family eligible for or receiving Medicaid services? *	Medicaid eligible	
Is anyone in home an expecting parent? *	Yes	•
How many weeks of pregnancy? *	28	
Is this a first-time mother?*		

SAVE AND CONTINUE →

Change Referral Type

• If the applicant/family selects 29 weeks or more of pregnancy, then the is this a first-time mother question does not appear.

Personal Information

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No	•
Is the family eligible for or receiving Medicaid services? *	Medicaid eligible	•
Is anyone in home an expecting parent? *	Yes	•
How many weeks of pregnancy? *	29	



Change Referral Type



• Page 4 asks the applicant/participant about their child information.

Child Information	
How many children living with the family are newborn to Kindergarten? *	None 👻
	SAVE AND CONTINUE →
Change Referral Type	

- The user will need to collect information for all children in the household
- The number selected in the "How many children living with the family are newborn to Kindergarten?" field will determine how many child profiles must be completed.

dergarten? *	ily are newborn to	2		
hild - 1				
First Name *	Middle	e Name	Last Name *	
John			Connor	
Gender *		Male		•
Date of Birth *		01/15/20	021	
hild - 2			1	
hild - 2 First Name * Reese	Middle	e Name	Last Name *	
hild - 2 First Name * Reese Gender *	Middle	e Name	Last Name * Connor	



- Page 5 of the complete referral is the review page where the user can review all information they have entered in the referral and edit each section as needed.
- If all information is accurate, the user can click the Check Eligibility button to proceed to the final page of the referral.

Review Home Visiting Referral

BASIC INFORMATION

Full Name McDunnough, Edwina

Gender Female

Date of Birth 04/15/1985

Preferred Language

English Email

Phone Number (505) 654-6546

PERSONAL DETAILS

bowhunter122612@gmail.com County where services are needed

Bernalillo

Receives WIC nutrition assistance

Is anyone in the home an expecting parent?

How did you hear about Home Visiting? Early Show with Alax



No

Yes

No

County Los Alamos

Is mailing address same as physical address? Yes

ADDRESS INFORMATION

Albuquerque, New Mexico 87124

Physical Address

1 Dirt Drive



Medicaid eligible or Medicaid recipient No

Weeks of pregnancy 3

Household size 3

Less than or equal to \$5,379.00 per month

Household gross monthly income

Is this a first-time mother?

CHILD INFORMATION

Child - 1

Name Connor, John Date of Birth Gender 01/15/2021 Male

Name Connor, Reese

Child - 2

Date of Birth 01/15/2022

Gender Male



Change Referral Type



- Page 6 is the final page of the referral. This page lets the user know what program's the applicant/family is eligible for based on the answers they provide in the referral.
- The user has the option to select the home visiting provider they wish to assign the referral to at this time. The referral will be routed to the home visiting provider's Assigned Referrals queue upon being submitted.
- If the applicant/family does not have a provider preference, the user can check the "I don't have a provider preference." check box and the referral will be routed to the open referrals queue upon being submitted, where any provider who provides services within the family's county can pick up the referral.

Home Visiting Eligibility

Based on the information provided, the family is eligible to receive the following Home Visiting models.

- Healthy Family America
- Partners for Healthy Baby
- Nurturing Parenting
- Parents as Teachers
- Promoting First Relationships
- First Born and More
- Child First

Please select a Home Visiting Provider

SELECT PROVIDER
SELECT PROVIDER
(Bilingual), English
val (Waitlist Only), De Baca

Home Visiting Referral Submitted

The referral has been submitted. The family will be contacted by a Home Visiting program representative within 3-5 business days.

START ANOTHER REFERRAL

• If the referral was assigned to the provider the user works for, the user can now see the complete referral in the Assigned Referrals queue within the home visiting provider's profile.

Assigned Referrals

ID \$	Name \$	Type ≎	Submitted Date \$	County \$	Status \$
1000	Gunnam, Ravi Kiran	Third Party	05/19/2024	Bernalillo	Provider Completing Referral
1001	Tester, John	HV Provider	05/20/2024	Bernalillo	Assigned to Provider
1019	Lipton, Troy	HV Provider	05/20/2024	Bernalillo	Assigned to Provider
1089	Tester, John	HV Provider	05/29/2024	Bernalillo	Provider Completing Referral
1096	Studio, Jlab	Third Party	05/31/2024	Guadalupe	Provider Completing Referral
1097	Core, Sound	Third Party	05/31/2024	Valencia	Provider Completing Referral

- Once a referral has been assigned to a home visiting provider, the provider can open the referral by clicking on the referral ID.
- The user can choose to send the referral to the UNM referral system to continue and complete the referral process.
- The user can choose to remove the assignment from the home visiting provider's assigned referrals. This will move the referral to the Open Referrals queue to be picked up by any provider who provides services within the same county.
- Lastly, the user can choose to close the referral for a number of reasons. If the referral is closed, no services will be provided to the applicant/family.

HV Referral

REFERRAL INFORMATION

Referral ID 1001

Submitted Date 05/20/2024

Current Status Assigned to Provider Referral Type HV Provider

Submitted By Avenues Early Childhood Services

Status Date 05/20/2024

Eligible Models

Partners for Healthy Baby, Nurturing Parenting, Parents as Teachers, Promoting First Relationships, First Born and More, Child First, Healthy Family America

View Status History

BASIC INFORMATION

Full Name Tester, John Date of Birth 05/01/2000

English

Email

Preferred Language

john2@gmail.com

Gender Male

Phone Number (505) 555-5555

County where services are needed Bernalillo

How did you hear about Home Visiting? Project Hatch

ADDRESS INFORMATION

Physical Address 123 State Street Albuquerque, New Mexico 87108

County Bernalillo

Is mailing address same as physical address? Yes

36

Count: 6

< Go Back

+

BASIC INFORMATION

Female

Phone Number

(654) 545-6456

Full Name	
Connor, Sarah	
Gender	

Date of Birth 01/18/1965 Preferred Language

NA

Email NA

County where services are needed Bernalillo

How did you hear about Home Visiting? Early Show with Alax

ADDRESS INFORMATION

Current Living Situation In a home that I own or rent

Mailing Address 1 Terminator Drive Albuquerque, New Mexico 87124

County Bernalillo Physical Address 1 Terminator Drive Albuquerque, New Mexico 87124

County Bernalillo

PERSONAL DETAILS

Receives WIC nutrition assistance Yes

Is anyone in the home an expecting parent? Yes

PERSONAL DETAILS

Receives WIC nutrition assistance Yes

Is anyone in the home an expecting parent? Yes Medicaid eligible or Medicaid recipient Medicaid eligible

Weeks of pregnancy

Medicaid eligible or Medicaid recipient

Weeks of pregnancy

No

40

Is this a first-time mother? No

CHILD INFORMATION

Child - 1

Name Taylor, Johnny Date of Birth 03/23/2020 Gender Male

Remove Assignment Close Referral

< Go Back

REFERRALS SUBMITTED BY THIRD PARTY ORGANIZATIONS

Third party organization users can submit quick referrals on behalf of applicants/families. These referrals are submitted into the open queue for providers within the same county as the applicant/family can pick up and complete.

• To start a new referral, click the Start Home Visiting Referral button to launch the quick referral page.

Hello, HV Third Party!

Welcome to your home page. Here you can create a new Home Visiting referral. To view previously Submitted Referrals please use the menu icon in the top right.

Have a referral related question? click here

◆ START HOME VISITING REFERRAL

- Once launched, the third party user fills out the required fields.
- After all required fields have been filled out, the third party user can submit the referral.

Welcome to Home Visiting Referral

Please complete the Home Visiting Referral, answering the questions on behalf of the family you are representing.

Once you have submitted the Home Visiting Referral you can check status in the future by logging in and going to the Referral Queue.

BASIC INFORMATION (* ARE REQUIRED FIELDS)

First Name * N	Aiddle Name	Last Name *	
Juan	Two	Three	
Phone Number *	(505) 12	3-1231	
Email	JaunTw	oThree@123.com	
Language Preference	English		•
Please select the county where the family will need services *	the Bernalil	lo	•

SUBMIT REFERRAL

Home Visiting Referral Submitted

The referral has been submitted. The family will be contacted by a Home Visiting program representative within 3-5 business days.

START ANOTHER REFERRAL

- Once submitted, the quick referrals submitted by third party organizations are routed to the open queue for the county listed in the quick referral.
- Any provider who provides services within the county can assign the quick referral to their provider profile to be completed.

Count					
Status ≎	County ≎	Submitted Date \$	Type ≎	Name ≎	ID 0
Complete Referral Submitted	Bernalillo	05/29/2024	Self-Referral	Green, Tim	1090
Quick Referral Submitted	Bernalillo	05/31/2024	Third Party	Geller, Sam	1099
Quick Referral Submitted	Bernalillo	05/31/2024	Third Party	Genley, Mickey	1100
Quick Referral Submitted	Bernalillo	06/03/2024	HV Provider	Harley, Joaquin	1112
Quick Referral Submitted	Bernalillo	06/04/2024	Third Party	Three, Juan Two	1122

Open Referrals

REFERRALS SUBMITTED BY FAMLIES (SELF REFERRALS)

Applicants/Families are able to register and create an account within AIE and submit self referrals on their own behalf. The applicants/families are only able to submit complete referrals since they can readily answer all of the questions within the complete referral.

- Once the applicant/family registers their user account and is set up, they will land on the applicant/family home page/landing page.
- Here the applicant/family can start a new application for childcare assistance or start a new home visiting referral, depending on what services they are in need of.
- The following focuses on the home visiting referral portion of the system.
- To begin a self referral, the applicant/family clicks on the Start Home Visiting Referral button to launch the complete referral page.

Hello, Bunny!

Welcome to your home page. Here you can create a new application or Home Visiting referral, continue the progress of an application or referral, and review the status of an existing application or referral previously submitted.

Have an application or referral related question? click here



- Once launched, the applicant/family must fill out all required fields within the complete referral.
- When all of the required fields have been filled out on each page, the applicant/family must click on Save and Continue to advance to the next page of the referral.

Welcome to Home Visiting Referral

Home Visiting is a relationship-based program for families who are pregnant or have children not yet eligible for kindergarten. The program supports family goals, child growth and development, establishes connection to resources, and overall health and well-being. It is free for all New Mexico families regardless of income. Home visitors come to see you in the convenience of your home or via remote telehealth sessions.

Once you complete the Home Visiting Referral questions you will be able to choose a Home Visiting Provider. A Home Visiting program representative will contact you within 3-5 business days to review your information and discuss next steps for enrollment.

BASIC INFORMATION (* ARE REQUIRED FIELDS)

First Name *	Middle Name	Last Name *	
Gender *			•
Date of Birth *	mm/dd	l/уууу	
Phone Number *	(XXX) X	XX-XXXX	
Language Preference			•
Please select the county where you will need the services \star			•
How did you hear about Home Visiting? *	-		•



SAVE AND CONTINUE -

- If at any point the applicant/family needs to stop the referral, they can simply click the Save and Continue button and exit the referral.
- The referral will be saved in the Home Visiting Referrals In Progress section of the applicant's/family's home page.
- Here the applicant/family can continue the referral process when they are able to do so.

Hello, Bunny!

Welcome to your home page. Here you can create a new application or Home Visiting referral, continue the progress of an application or referral, and review the status of an existing application or referral previously submitted.

Have an application or referral related question? click here

APPLICATION	HOME VISITING REFERRAL		
Start an application for these programs: Child Care Assistance, PreK, Family Infant Toddler (FIT) Program, Families First f you need help call 1-800-832-1321. → START APPLICATION	Current Step in Progress Basic Info Last Modified Date 06/04/2024	× × × × × ×	1. Basic Info 2. Address 3. Additional Details 4. Children Info 5. Review 6. Eligibility 7. Final
	→ CONTINUE REFERRAL		

- Page 2 requires the applicant's/Family's living situation and address if applicable.
- If the applicant/family does not have a permanent mailing or physical address, the user can make the proper selection and check the checkboxes indicating this and the address fields will no longer be required to continue.

PHYSICAL ADDRESS

Street Address *		Apt/Suite Number
Zip Code *	City *	
State *	New Mexico C	ounty*
New Mexico	•	
Click here if same	as physical address.	Apt/Suite Number
Zip Code *	City *	
State *	New Mexico C	ounty *
New Mexico	•	•
Click here if you do r	not have a mailing address.	SAVE AND CONTINUE

• If the applicant/family does not have a physical address and checks the checkbox, they will be asked about their living situation instead of being required to enter a physical address.



SAVE AND CONTINUE -

Please select one that best describes your current living situation: *

	-
	î
In a home that I own or rent	
Living permanently with friends and/or family	
Staying temporarily with friends, relatives, or other people	
At a shelter	
In transitional housing or an independent living program	
At a motel or a hotel	
In an RV or camper	
In a car, tent, park, bus, train station, abandoned building, or another public place	
I do not have a usual place to sleep	
Prefer not to disclose	*

- When the physical address is entered, the applicant has the option to use the same address as the mailing address by checking the Click here if same as physical address checkbox within the mailing address section.
- If the checkbox is checked, the mailing address fields disappear and are automatically populated with the physical address.

Address Information

PHYSICAL ADDRESS

Street Address	*		Apt/Suite Number	
1 Dirt Drive				
Zip Code *	City *			
87124	Albuquerque			
State *		New Mexico County*		
New Mexico	-	Bernalillo	•	

Click here if you do not have a physical address.

MAILING ADDRESS

Street Address *			Apt/Suite Number
Zip Code *	City *		
State *	N	ew Mexico County*	
New Mexico	·		•

treet Address	*		Apt/Suite Number
1 Dirt Drive			
Zip Code *	City*		
87124	Albuquerque		
State *		New Mexico County*	
New Mexico		* Bernalillo	×
Click here if w	u do not have a nhv	and the second	
Click here if yo	u do not have a phy	rsical address.	
Click here if yo AILING ADDRE 2 Click here if	u do not have a phy SS same as physical a	rsical address. ddress.	
Click here if yo NLING ADDRE Click here if	u do not have a phy SS same as physical a	ddress.	
Click here if yo AILING ADDRE Click here if PREVIOUS	u do not have a phy SS same as physical a	ddress.	SAVE AND CONTIN

• Page 3 asks the applicant/family questions regarding any assistance or services they already receive from other programs.

Personal Information

Change Referral Type

(WIC) nutrition assistance? *	•
Is the family eligible for or receiving Medicaid services? *	•
Is anyone in home an expecting parent?*	•
- PREVIOUS	SAVE AND CONTINUE →

• If the applicant selects Yes in the "Is anyone in the home an expecting parent?" field then a new question of "How many weeks of pregnancy?" appears.

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	Yes	•
Is the family eligible for or receiving Medicaid services? *	Medicaid recipient	•
Is anyone in home an expecting parent? *	Yes	•
How many weeks of pregnancy? *		

Change Referral Type

- For all applicants/families living in any other County except Bernalillo and Valencia, this is the last question and the applicant moves on.
- If the applicant selected that services were needed in Bernalillo or Valencia Counties on page 1, then some questions only specific to residents of those counties appear in the following scenarios.
- These questions are only specific to Valencia and Bernalillo County residents because they are the only two Counties which offer the Nurse Family Partnership (FNP).

Please select the county where the family will need the services *	Bernalillo		

- For families receiving services in Bernalillo or Valencia Counites, if the applicant selects No in the "Do you receive WIC?" field <u>and</u> No or I don't know in the "Are you eligible for or receiving Medicaid services?" field, <u>and</u> enters 1 28 weeks of pregnancy in the "How many weeks of pregnancy?" field, then 2 new questions appear.
 - "Is this a first-time mother?"
 - o "Family household size"

SAVE AND CONTINUE →

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No	•
Is the family eligible for or receiving Medicaid services? *	No	•
Is anyone in home an expecting parent? *	Yes	•
How many weeks of pregnancy? *	28	•
Is this a first-time mother? *		
Family household size *		•

-	PR	EV	01	S	
		-			

SAVE AND CONTINUE \rightarrow

Change Referral Type

- When the family household size question is answered, the last question appears.
 - o "What is the family's gross monthly income?"
- Note: this question is only asked if the family needs services in Bernalillo and Valencia Counties and does not affect their eligibility for home visiting services in any way.
- All families are eligible for home visiting services regardless of their income.

Personal Information

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No
Is the family eligible for or receiving Medicaid services? *	No
Is anyone in home an expecting parent? *	Yes
How many weeks of pregnancy?*	3
Is this a first-time mother? *	No
Family household size *	3
What is the family's gross monthly income? *	
Income is only used to determine eligibility for	
Nuise Fainty Faithership.	More than \$5,379.00 per month
	Less than or equal to \$5,379.00 per month
PREVICUS	SAVE AND CONTINUE

Change Referral Type

• If the applicant/family selects Yes in either or both of the first two fields stating they do receive WIC and/or they are eligible for Medicaid services/Medicaid Recipient, then the Family household size question does not appear (Bernalillo and Valencia residents only).

Does the family receive Women, Infants, and Children Yes ٠ (WIC) nutrition assistance? * Is the family eligible for or receiving Medicaid services? * No • • Is anyone in home an expecting parent?* Yes ٠ How many weeks of pregnancy? * 28 • Is this a first-time mother? *

SAVE AND CONTINUE →

Change Referral Type

Personal Information

Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No	•
Is the family eligible for or receiving Medicaid services? *	Medicaid eligible	•
Is anyone in home an expecting parent?*	Yes	•
How many weeks of pregnancy? *	28	•
Is this a first-time mother? *		•
Is this a first-time mother? *		

SAVE AND CONTINUE →



If the applicant/family selects 29 weeks or more of pregnancy, then the is this a first-time mother • question does not appear.

Personal Information

- PREVIOUS		
How many weeks of pregnancy? *	29	•
Is anyone in home an expecting parent? *	Yes	•
Is the family eligible for or receiving Medicaid services? *	Medicaid eligible	•
Does the family receive Women, Infants, and Children (WIC) nutrition assistance? *	No	•



• Page 4 asks the applicant about their child information.

indergarten? *	None			
PREVIOUS			SAVE AND CONT	INU
ange Referral Type				
The user will need to collect information for al	l children ir	the household	1	
The number selected in the "How many childro Kindergarten?" field will determine how many	en living wi child profil	th the family ar es must be con	e newborn to npleted.	
child Information				
low many children do you have living with you who are newborn to Kindergarten? *	None			•
- PREVIOUS			SAVE AND CONTINUE	Ε
- PREVIOUS ild Information	1		SAVE AND CONTINUE	E
- PREVIOUS ild Information w many children do you have living with you who are vborn to Kindergarten? *	1		SAVE AND CONTINUE	E
- PREVIOUS Mild Information w many children do you have living with you who are vborn to Kindergarten? * hild - 1 First Name * Middl	1 e Name	Last Name *	SAVE AND CONTINUE	
PREVIOUS	1 e Name	Last Name * Bugs Jr.	SAVE AND CONTINUE	E
• PREVIOUS iild Information w many children do you have living with you who are vborn to Kindergarten? * hild - 1 First Name * Middl Bunny	1 e Name Male	Last Name * Bugs Jr.	SAVE AND CONTINUE	
	1 e Name Male 01/15/2022	Last Name * Bugs Jr.		

- Page 5 is the review page where the user can review all information they have entered in the referral and edit each section as needed.
- If all information is accurate, the user can click the Check Eligibility button to proceed to the final page of the referral.

BASIC INFORMATION ADDRESS INFORMATION **Mailing Address** Date of Birth Physical Address Full Name Does not have a physical 1 shelter Drive 01/15/1986 Bunny, Bugs address. Los Alamos, New Mexico Gender **Preferred Language** 87124 Male English County Phone Number Email Los Alamos (505) 654-6546 bugs.bunny@test.com **Current Living Situation** At a shelter County where services are needed Los Alamos How did you hear about Home Visiting? Early Show with Alax C EDIT PERSONAL DETAILS **Receives WIC nutrition assistance** Medicaid eligible or Medicaid recipient Yes I don't know Is anyone in the home an expecting parent? Weeks of pregnancy Yes 3 EDIT CHILD INFORMATION Child - 1 Name Date of Birth Gender Bugs Jr., Bunny 01/15/2022 Male EDIT - PREVIOUS CHECK ELIGIBILITY

Review Home Visiting Referral

- Page 6 is the final page of the referral. This page lets the user know that the applicant/family is eligible for home visiting services.
- The user has the option to select the home visiting provider from the county they selected to which they wish to assign the referral to at this time.
- The referral will be routed to the home visiting provider's Assigned Referrals queue upon being submitted.
- If the applicant/family does not have a provider preference, the user can check the "I don't have a
 provider preference." check box and the referral will be routed to the open referrals queue upon
 being submitted, where any provider who provides services within the family's county can pick up
 the referral.

Home Visiting Eligibility

Based on the information provided, you are eligible to receive Home Visiting services.

New Mexico home visiting system offers diverse models to support the growing needs of families and communities. For more information, please visit: Home Visiting.

Based on the information provided, you are eligible to receive the following Home Visiting models.

- Partners for Healthy Baby
- Nurturing Parenting
- Parents and Teachers
- Promoting First Relationships
- First Born and More
- Child First
- Healthy Family America
- Nurse Family Partnership

Home Visiting Eligibility

Based on the information provided, you are eligible to receive Home Visiting services.

New Mexico home visiting system offers diverse models to support the growing needs of families and communities. For more information, please visit: Home Visiting.

Please select a Home Visiting Provider

Counties Served:	Bernalillo, Sandoval (Waitlist Only), De Baca
Phone Number:	(505) 265-5254
Languages Spoken:	English/Spanish (Bilingual), English
Medicaid Provider:	No
∕iew More Details ∨	
I don't have a provider preference.	

- Once the applicant/family submits the referral, they will not be able to submit another referral until the current referral is completed.
- Submitting another referral after one has been submitted and accepted will result in a duplicate referral which may be rejected.
- The applicant can track the status of their referral on their home page as well as view the details of their referral by clicking the View Details button.
- The referral status will be updated once the information has been transferred to the UNM home visiting system and the referral has been completed.

Home Visiting Referral Submitted

The referral has been submitted. The family will be contacted by a Home Visiting program representative within 3-5 business days.

GO BACK TO HOME

Hello, Bunny!

Welcome to your home page. Here you can create a new application or Home Visiting referral, continue the progress of an application or referral, and review the status of an existing application or referral previously submitted.

Have an application or referral related question? click here

APPLICATION Start an application for these programs: Child Care Assistance, PreK, Family Infant Toddler (FIT) Program, Families First If you need help call 1-800-832-1321. → START APPLICATION	HOME VISITING REFERRAL You have an active Home Visiting referral. You may not start a new referral at this time.
HOME VISITING SUBMITTED REFERRALS • Referral - 1123	
Referral ID 1123	Submitted Date 06/04/2024
Current Status Assigned to Provider VIEW DETAILS	Status Date 06/04/2024

HV Referral

REFERRAL INFORMATION

Referral ID 1123

Submitted Date 06/04/2024

Current Status Assigned to Provider

BASIC INFORMATION

Full Name Bunny, Bugs

Phone Number

(505) 654-6546

Date of Birth 01/15/1986

Preferred Language

Gender Male

English **Email** bugs.bunny@test.com

County where services are needed Bernalillo

How did you hear about Home Visiting? Early Show with Alax Referral Type Self-Referral

Submitted By Bugs, Bunny

Status Date 06/04/2024

ADDRESS INFORMATION

Physical Address Does not have a physical address.

Current Living Situation

Mailing Address 1 shelter Drive Los Alamos, New Mexico 87124

County Los Alamos

PERSONAL DETAILS

Receives WIC nutrition assistance Yes

Medicaid eligible or Medicaid recipient I don't know

Is anyone in the home an expecting parent? Yes Weeks of pregnancy

At a shelter

Is this a first-time mother? No

CHILD INFORMATION

Child - 1

Name Bugs Jr., Bunny Date of Birth 01/15/2022 Gender Male